# CONECT

### CONNECTING WITH TFCU BUSINESS PARTNERS / Q4 / 2024

# **Financial** education

resources for employees

### Personalized financial education resources for your employees

One of the perks of being a TFCU business partner and member is having access to an array of financial education resources. Our teams are committed to sharing the importance of strong money-management skills and providing a learning experience that works best for you and your team.

### In-person workshops

Sometimes hands-on learning in a group setting is what you're looking for. That's why the TFCU financial empowerment team offers no-cost financial education workshops to businesses, schools and organizations. Choose from a variety of topics tailored to adults, young adults and kids that teach the skills needed to manage money and make smart money choices for life.

### **Online interactive learning**

Is online learning more your speed? TFCU

has new interactive online learning tools designed for adults and seventh through 12th grade students. These courses are entirely online and provide guidance for you to achieve your own financial goals. Create a personalized playlist with customized recommendations based on your unique financial journey.

### **TFCU Member Solutions**

For one-on-one financial coaching with a certified financial counselor, make an appointment with TFCU's Member Solutions team. They offer assistance with budgeting, credit reports, car buying, purchasing your first home, preventing foreclosure and more.

### **TFCU Financial Advisors**

Ready to get serious about planning for the future? TFCU Financial Advisors offer workshops for civil service workers and seminars for groups that are focused on financial planning to help with strategies for retirement, asset allocation and guidance on investments, life insurance and more.

### **BALANCE Financial Fitness Program**

Through TFCU's partnership with BALANCE, you can access free and confidential financial counseling by phone, online resources and in-person appointments.

Please reach out to us if you have any questions or to schedule a workshop.  $\mathbf{N}$ 

# Get started

Find each of these resources and more information at **TinkerFCU.org/financial-education** 

# Meet the newest member of the TFCU business development team

We are excited to welcome Cordney McClain as our new business development officer for the newly-created northeast territory, which includes Tulsa. Cordney has previous experience working in two TFCU branches, is a military veteran and has experience with collaborative community work and corporate donations in his previous roles. Cordney looks forward to building business partner relationships in Tulsa and the surrounding communities. N



### TFCU participates in turkey giveaways

Tis the season for giving! In November of 2024, the TFCU team came together with several community partners in Oklahoma City and Tulsa to distribute free turkeys for holiday meals. Between the two cities, the teams purchased and gave away more than 400 turkeys and spread even more smiles.





TinkerFCU.org/partners

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